



Northwest LTC Financial Aid

2019-2020 INDEPENDENT HOUSEHOLD WORKSHEET (V1)

Student's Name: _____ Student ID #: _____

Mailing Address: _____ Phone Number: _____

Email Address: _____

SECTION 1-A: NUMBER OF HOUSEHOLD MEMBERS

Number of Household Members: List below the people considered in the student's household for FAFSA purposes, including:

- The student.
• The student's spouse, if the student is married.
• The student's or spouse's children if the student and/or spouse will provide more than half of the children's support from July 1, 2019 through June 30, 2020.
• Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2020.

SECTION 1-B: NUMBER OF HOUSEHOLD MEMBERS IN COLLEGE

Number in College: Of the household members defined above, include in the table information about any household member who is, or will be, enrolled at least half time in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2019 and June 30, 2020, and include the full name of the college.

Include household members who are not in college but meet the criteria in Section 1-A. If more space is needed, provide a separate page with the student's name at the top.

Table with 5 columns: Full Name, Age, Relationship to Student, Full Name of College, At Least Half Time? (Yes/No checkboxes). Includes a row for 'self'.

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

SECTION 2: STUDENT (AND SPOUSE, IF APPLICABLE) TAX FILING STATUS

Check the box that applies (Only check one (1) box):

- ☐ The student (and spouse if applicable) has used the IRS DRT in FAFSA on the Web to transfer 2017 IRS income tax return information into the student's FAFSA.
☐ The student (and spouse if applicable) has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2017 IRS income tax return information into the student's FAFSA.
☐ The student (and spouse if applicable) is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school with a 2017 Signed IRS Tax Return Transcript(s)* or 2017 Signed Tax Return(s).

*****IMPORTANT: Only complete the following section if you DID NOT file a tax return for 2017 and have wages to report***** List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.

Table with 3 columns: Employer's Name, 2017 Amount Earned, IRS W-2 Attached? Yes or No

Employer's Name	2017 Amount Earned	IRS W-2 Attached? Yes or No

A 2017 IRS Tax Return Transcript may be obtained through:

Get Transcript by MAIL – Go to irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request. Get Transcript ONLINE – Go to irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

Automated Telephone Request – 1-800-908-9946. Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the paper request

SECTION 3: CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it and on accompanying documents are complete and correct. If you purposely provide false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

The student (and spouse) must sign and date:

Student's Signature

Date

Spouse's Signature (if necessary)

Date

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Member of Louisiana Community and Technical College System